

Your Money “Why” Activity

1. Circle a few of the words below that represent your money priorities.

Pick a few basics and at least one aspirational priority.

SAFETY

PAY OFF DEBT

SHELTER

CUSHION

SECURITY

CASH STASH

EXCITEMENT

TO NOT RUN OUT

TIME WITH LOVED ONES

CONTROL

FLEXIBILITY

LEGACY

END WORRY

HAVE CHOICES

PROTECT

HIRE OUT

GIVE BACK

EDUCATION

COMFORT

CAREER

BASICS

FREEDOM

KIDS’ CARE

EXTRAS

2. Answer the following questions:

- What WORDS did you select? Why?
- Complete this sentence: I spend money because...
- What change(s) do you want to make regarding how you use your money?
- Have you ever had a financial wake-up call? What was it?