



## Back-to-school for Retirement Plans



### School is now in session!

Let's check if you're preparing for retirement and review the following items we've listed below.

#### **Contribute to your Retirement Plan**

It is imperative to keep track of your retirement plan and set aside a percentage of your income. It's recommended to save at least 10% of your income for an enjoyable retirement.

#### **Assign or Update Beneficiaries**

A critical part of having a retirement plan is to assign the accounts beneficiaries. It's important to periodically check or update the account after major life events like the death of a spouse, marriage, divorce, etc.

#### **Familiarize yourself with your Company's Offerings**

Does your company offer long-term care insurance and/or healthcare plans? It's a good idea to be familiar with their benefits and frequently check to see what new perks they offer.

#### **Be Aware of Cyber Security**

Cyber-attacks are common and should be recognized by retirement plan participants to ensure their information is safe. It's essential to frequently update your passwords and educate yourself on cyber security.

### CONTACT US

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